

Provider Group – Joint Job Evaluation Job Fact Sheet Job #455 – Senior Home Care Scheduler

PLEASE PRINT

+Section 1 – INTRODUCTION

Purpose: This section provides general direction for completing the Job Fact Sheet and is further supplemented by the additional instructions set out in the remaining sections of this Job Fact Sheet.

The collection of accurate, complete, up-to-date and gender neutral job information is essential to, and forms the basis of, the job evaluation process.

This Job Fact Sheet (JFS) provides a format and serves as a questionnaire designed to describe a job, to capture the skill, effort and responsibility normally required in the work, and to record the conditions under which it is usually carried out. The JFS focuses on **CURRENT** job content and requirements. **THIS IS NOT AN APPRAISAL OF AN INDIVIDUAL'S PERFORMANCE ON THE JOB.**

Please read the JFS carefully, and complete each section. Throughout the JFS examples are requested and are important as you describe the job. Provide additional information on the back blank pages of this document, additional job holder comments can be recorded in Section (16) on page 26, or attach additional pages if necessary.

SUPERVISOR – STEPS TO FOLLOW:

- 1. a. New Job: complete Job Review Request Form (JRRF), complete a proposed JFS and proposed Job Description.
- b. Forward all documents to your Human Resources representative.
- 2. DO NOT CHANGE EMPLOYEE'S RESPONSES.

EMPLOYEE - STEPS TO FOLLOW:

- 1. Please read the JFS carefully, and complete each section. If you find that some questions do not relate to your job, please write in "not applicable".
- 2. The information you provide should relate to the job content as it currently exists. When reviewing your duties and responsibilities, ensure that you consider the entire job cycle (activities that regularly occur in a one-year period).
- 3. Group submissions are encouraged for employees doing the same or very similar job duties.
- 4. It is suggested that you complete Sections 6 through 15 before completing Sections 4 and 5. The "Sample Key Activities" (see Appendix A) may assist you in completing Section 5.
- 5. Once you have completed the JFS and if you have not already submitted a JRRF, please complete and forward both documents to your Human Resources representative. Keep a copy of all documentation for your records. Please complete the Signatures Section (17) on page 26.
- 6. Your immediate **Out-of-Scope Supervisor** (Supervisor) will review your completed JFS and add comments at the end of each section.
- Please keep in mind that, although you are the employee(s) doing the job, what is being described are the current responsibilities of the job not how well you are performing these tasks and responsibilities. It is important that you concentrate only on providing the facts about the job and its responsibilities.

Section 2 – ORGANIZATIONAL WORK CHART **Purpose:** This section gathers information regarding the organization in which your job functions. Complete the Chart below: Be sure to write in the **Provincial JE Job Title of the position** – **not** the name of the person currently in the job. SUPERVISOR'S COMMENTS – ORGANIZATIONAL WORK Title of your immediate Out-of-Scope Supervisor CHART Are the responses to this question: Complete **Incomplete** Do you agree with the responses: Yes **No COMMENTS** (<u>must</u> be completed if "Incomplete" or "No" is selected): Title of your immediate Supervisor (if different than above) Your current Provincial JE Job Title Supervisor's Initials: _____ Your current Provincial JE Job Number: _____ **Provincial JE Job Titles that report directly to you (if applicable)**

Section 3 – JOB IDENTIFICATION					
Purpose: This section	gathers basic identifyin	g material so we can keep t	rack of com	pleted Job Fact Sl	heets.
Provide your name and work telephone	number(s) for contact pu	rposes. For group JFS subm	issions, pleas	se note the name an	nd telephone number(s) of the contact person.
Name of person completing the JFS for ARE DOING THE SAME JOB):	a single employee, or con	ntact person for group JFS su	bmission (O	NLY COMPLETE	A GROUP SUBMISSION IF ALL EMPLOYEES
Name (Print):					Employee No.:
Work Telephone:		E-Mail Address:			
Saskatchewan Health Authority/Affiliate	2:				
Facility/Site:			Depart	ment:	
See Section 18 on page 28 for signature	<i>S</i> .				
Provincial JE Job Title:					Date:
Provincial JE Number:		Office use o	nly:	JEMC No.	<u>M</u>
Section 4 – JOB SUMMARY					
Purpose: This section	describes why the job e	xists.			
Briefly describe the general purpose of t and technical direction to staff and ma	his job: Creates and managers.	intains schedules, adhering	to collective	bargaining agreen	ments and client needs. Provides functional guidar
Tips: Consider "Why does this job exist?" a Think about what you would say if so You may wish to begin with: "The (<u>Jo</u>	nd " <i>What is this job resp</i> meone approached you a	nd asked you about your job			
SUPERVISOR'S COMMENTS – JO		*****	******	*****	*****
			COMM	MENTS (<u>must</u> be o	completed if "Incomplete" or "No" is selected):
Are the responses to this question: Do you agree with the responses:	Complete	Incomplete No			
					Supervisor's Initials:

5 – KEY WORK ACTIVITIES

Purpose: This section describes the key activities, duties and responsibilities of the job.

Consider the full range of job duties or responsibilities undertaken over the year. Summarize these in rough form before completing this section.

Group the job duties or responsibilities that are related and summarize them in a phrase, at the top of each box (e.g., counseling and patient education, preventative maintenance, community involvement). Estimate (to the nearest 5%) the percentage of time per year spent on each key work activity summarized in the section(s) below. Most jobs can be described in three to five key work activities.

The total of all key work activity sections should equal but not exceed 100%. For example: $\frac{1}{2}$ day every day per year = 50%; 3 months per year = 25%; 2 $\frac{1}{2}$ weeks per year = 5%

After summarizing each key work activity, provide details or examples that describe the related job duties or responsibilities. If using abbreviations, acronyms or technical terminology, please initially explain their meaning.

- Don't get lost in detail in describing the duties and responsibilities. Use clear verbs about things that are done in connection with each one. Avoid using a gender biased wording (i.e. he or she) in describing the work.
- It is important that the **whole job** be described, not just a particular dimension or a special project.

The "Sample Key Activities" (see Appendix A) may assist you in completing this section.

Key Work Activity A: <u>Scheduling</u>	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
 Duties/Responsibilities: Creates and maintains schedules in accordance with collective agreement requirements and departmental policies. Provides staffing for leaves or other absences. Schedules client appointments/visits according to care plans, client requests and staff availability. Enters scheduling data, creates schedules. Contacts care providers and clients regarding day-to-day changes. Communicates with and informs client/family regarding services. Maintains client database (e.g., admission, discharge, billing information). Maintains client and staff statistics, reports and policy and procedure manuals. Maintains call-in list. Ensures seniority lists are up-to-date. Schedules education sessions for staff. Communicates shift availability with staff via email, text and telephone. Ensures field staff is accounted for at each visit. Provides training/guidance to new staff on collective agreements, scheduling processes and computerized scheduling programs. 	Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	1

Section 5 – KEY WORK ACTIVITIES (cont'd)	
Key Work Activity B: <u>Administration</u>	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
 Duties/Responsibilities: Collects, verifies, enters data and files payroll data. Identifies errors and makes corrections. Tracks vacation and sick time accrual. Creates, distributes and collects spreadsheets. Verifies mileage and inputs travel logs. Tracks and enters cell phone payments. Compiles statistical reports on services provided. 	Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:
Key Work Activity C: <u>Systems Administration</u>	SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
 Duties/Responsibilities: Acts as systems administrator for scheduling programs. Provides technical instruction and ongoing support to end-users. Sets up new users to the computerized systems. Ensures data is current and accurate. Acts as the primary contact with software vendors for scheduling programs. Creates and maintains instruction manual/standard work. 	Are the responses to this question: Complete Incomplete Do you agree with the responses: Yes No COMMENTS (must be completed if "Incomplete" or "No" is selected):
	Supervisor's Initials:

Section 5 – KEY WORK ACTIVITIES (cont'd)

Key Work Activity D: General Office Duties

Duties/Responsibilities:

- Performs general office duties (e.g., photocopies, files, scans, emails).
- Provides reception/telephone services.
- Takes minutes at meetings.

SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Are the responses to this question: Complete
Do you agree with the responses: Yes No
COMMENTS (must be completed if "Incomplete" or "No" is selected):
Supervisor's Initials:
SUPERVISOR'S COMMENTS – KEY WORK ACTIVITIES
Are the responses to this question: Complete
Do you agree with the responses: Yes No
COMMENTS (must be completed if "Incomplete" or "No" is selected):
Supervisor's Initials:
• •

Key Work Activity E: <u>Related Key Work Activities</u>

Duties/Responsibilities:

- Bills clients.
- Performs basic accounting functions, where required.
- Books rooms, client appointments and CVA's.
- Distributes and tracks loaner adaptive equipment.
- Orders supplies and equipment.
- ♦ Arranges Meals-on-Wheels.

Section 6 – DECISION-MAKING

Purpose: This section provides a series of situations that may be encountered on the job requiring decision making before taking action.

For each situation, please indicate the response that most appropriately describes your job. Provide examples where requested. Add any additional examples under "Other".

Example: if the job requires you to follow specific instructions/procedures most of the time, check the box under "Most of the time" and give examples. If the job requires you to modify established methods often, check "Often".

(a)	In this job, do you (check all responses that apply)	Almost never	Sometimes	Often	Most of the time
	Follow specific instructions/procedures, use well-defined methods or use established guidelines to achieve desired end results. Example: <i>Collective agreements</i> .				X
	Modify or change established department methods and procedures, but stay within program or legislative boundaries. Example: <i>Modify daily schedules to meet urgent requests; improvise when procedures do not cover situations</i> .			X	
	Develop new solutions to diverse and complex problems with conflicting requirements because there are no guidelines. Example:				

When there is a situation you have not come across before, do you (check all responses that apply)	Almost never	Sometimes	Often	Most of the time
Immediately ask the supervisor/leader what to do		X		
Ask co-workers for help in deciding what to do		X		
Read manuals and figure out what to do			X	
Decide with your supervisor what to do		X		
Check guidelines and past practices			X	
Decide what to do based on your related experience			X	
Get advice with problems from management and/or other sources (e.g. supplier, consultants)		X		
Other (specify) eHealth			X	

	– DECISION-MAKING (cont'd)	1	I	I	1
(c)	To what extent are the decision-making requirements of this job guided by others (check all responses that apply and provide examples)	Almost never	Sometimes	Often	Most of the time
	Immediate supervisor		X		
	Example:				
	Others in own program/department		X		
	Example:		А		
	Others within the SHA/Affiliate	X			
	Example:	A			
	Departmental Management		X		
	Example:				
	Specialists / Clinical Experts	X			
	Example:				
	Senior Management	X			
	Example:				
	Other		X		
	Example: Health Information Solutions Centre (HISC)				
Are the r	**************************************	-			
Jo you a	gree with the responses: Yes No	Supe	rvisor's Init	tials:	
		pe			

Section	17 – E l	DUCATION AND	SPECIFIC TRAINING		
	Purp	ose: This se	ction gathers informatio	n on the minimum l	e level of completed formal education required for the job.
(a)			completed schooling or fo		d be necessary for a new person being hired into this job? This does not reflect the education e job.
•		otal minimum level to graduation or cer		or formal training sho	nould include all classroom, laboratory, practicum, clinical, or apprenticeship, etc., time required
	(i)	High School:	Grade 10	Grade 11	Grade 12 🖂
	(ii)	Technical/Vocatio	nal/Community College:	1 year 🖂	2 years 3 years
		Specify (Do not us	se abbreviations): Office A	dministration certifi	ificate
	(iii)	Licensed Trades:	1 year 2 year	s 3 years	4 years 5 years 5
		Specify (Do not u	se abbreviations):		
	(iv)	University:	3 years 4 year	s 🗌 Masters [s 🗌
		Specify (Do not us	se abbreviations):		
(b)	Is any	y Provincial, Nation	al or professional certifica	tion mandatory?	\Box Yes \boxtimes No
	If yes	s, please specify and	provide the name of the l	icensing / certificatio	ion / registration body (do not use abbreviations):
(c)	What	additional special s	kills, training, or licenses	are needed to perform	rm the job? Indicate the length of the course/program:
		ify (Do not use abbr	· · · · · · · · · · · · · · · · · · ·		
		ntermediate compu Interpersonal skills	ter skills		
		Analytical skills			
		Organizational skill			
		Communication skil Leadership skills	lls		
		Problem solving skil	lls		
		Ability to work indep	-		
	♦ <i>E</i>	Basic medical termi	nology		
SUDEL	VIGO	R'S COMMENTS	++++++++++++++++++++++++++++++++++++++		**************************************
SULE	CV 150	K 5 COMMENTS	- EDUCATION AND S		COMMENTS (<u>must</u> be completed if "Incomplete" or "No" is selected):
Are the	e respo	nses to the question	n: Complete	Incomplete	
Do you	agree	with the responses	: Ses	No No	
					Supervisor's Initials:

Section 8 – EXPERIENCE

		This section gathers informati related experience and/or on-t			l for a job. Relevant experience may include previous job-
		evant experience gained: (a) pri- uirements of this job.	or to and/or (b) on-the-j	ob, that is required for a new	w person with the education recorded in Section 7 to acquire the skills
	For part (b), ask y		ired to learn new tasks a	and responsibilities or to ad	ljust to the job? If so, how much?" 7, Education and Specific Training.
(a)	Required previous	s related job experience (do not	include practicum or a	pprenticeship if covered i	n Section 7 – Education and Specific Training)
	□ None	6 months	1 year	3 years	5 years
	\Box Up to 3 month	s 9 months	2 years	4 years	Other (specify): 18 months
	Describe the expe	rience requirements gained on p	revious jobs here or else	ewhere needed to prepare for	or this job:
	Eighteen (18)) months previous experience w	orking with Home Car	e computerized scheduling	systems.
(b)	Average time requ	uired on the job to learn and/or a	djust to this job:		
	\Box 1 month or few	wer \Box 6 months	🛛 1 year	3 years	
	3 months	9 months	2 years	Other (specify)	
	Describe the tasks	s and responsibilities that need to	be learned in order to s	satisfy the requirements of t	his job:
		nonths on the job to learn the so department policies and proced		led by Home Care, client no	eeds, collective agreements, computer programs and to become
SUPE	RVISOR'S COMM	**************************************	****	****	
Are th	e responses to the c	question: 🗌 Complete	Incomplete	COMMENTS (<u>mu</u>	st be completed if "Incomplete" or "No" is selected):
	agree with the res				
					Supervisor's Initials:

Section 9 – INDEPENDENT JUDGEMENT

Purpose: This section gathers information on the extent to which the job exercises independent action.

All jobs require some independent action, but to varying degrees. Some jobs are highly structured and have many formal procedures, while others require exercising judgement or taking actions that have no precedents to serve as a guide.

Consider the type and level of guidance provided to this job. Guidance can come from rules, instructions, established procedures, defined methods, manuals, policies, professional standards, precedents, leadership from others and direct supervision.

(a) To what extent does this job control its own work as opposed to being guided by influences such as rules, procedures, policies, supervisory presence or instructions directing actions required?

Please check the answer that most closely represents expected job requirements.

Most job requirements (to the extent possible) are set out within structure and rules and/or readily understood schedules to guide job tasks/duties required.

Some restrictions apply, but the control over setting work priorities and pace of work is contained within the job.

There are minimal restrictions, leaving significant control over the work being carried out within the scope of the job.

Other (please explain):

(b)

To what extent does this job exercise judgement to determine how the work is to be done?

Please check the answer that most closely represents expected job requirements.

Work is mostly repetitive and predictable with little need for judgement. Example: _____

Work may present some unusual circumstances that require judgement or choices to be made. Example:

When rectifying problems and guiding staff in alternate procedures when encountering software problems.

Work presents difficult choices or unique situations that require judgement. Example:

SUPERVISOR'S COMMENTS – INDEPENDENT JUDGEMENT

Are the responses to the question:

Do you agree with the responses:

□ Complete □ Incomplete □ Yes □ No COMMENTS (must be completed if "Incomplete" or "No" is selected):

Supervisor's Initials: _____

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Section 10 – WORKING RELATIONSHIPS

Purpose: This section gathers information on the typical contacts or working relationships <u>necessary</u> in doing the job.

(a) What are the typical contacts or working relationships **necessary** in doing this job? For each contact listed, determine the purpose of the contact and **check off all that apply** in the chart below. **Do not include contact with employees you supervise.**

Purpose of Contact:

A No exchangeB Exchange of factual or work-related information

- E Counseling
- **F** Secure cooperation of others for the development of services, programs, policies or agreements on behalf of the Program / Department
- **D** Discussion of problems with a view to obtaining consent, cooperation and/or coordination of activities

C Explanation and interpretation of information or ideas

G Negotiation of service and / or supply agreements

		Cheo	X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X				
		ore t B					e) G
Employees in the same department		X	-	-	12	•	U
Employees in another department/site (specify)		$\frac{\Lambda}{X}$					
Students		$\frac{X}{X}$		<u>A</u>			
Supervisor / supervisors of programs / departments or services		$\frac{X}{X}$		X			
Clients / patients / residents		X					
Family of clients / patients / residents		X					<u> </u>
Physicians		X					
Business representatives		X					
Suppliers / contractors		X	X	X			
Volunteers		X	X	X			
General Public		X					
Other health care organizations or agencies (e.g., eHealth)		X	X	X			
Professional organizations / agencies		X					
Government departments (e.g., SAIL)		X	X				
Social Service establishments		X					
Community Agencies		X					1
Police and Ambulance		X					<u> </u>
Foundations	X						
Others (specify) Health Information Solutions Centre (HISC)		X	X				1

Section 10 – WORKING RELATIONSHIPS (cont'd)

• Questions (b) to (k) that follow provide a series of situations that may be encountered in your job. Please provide the response that fits best for each situation. Provide examples or specify where requested.

ном	OFTEN DOES YOUR JOB REQUIRE YOU TO:	Almost never	Sometimes	Often	Most of the time
(b)	Have to tell people things they <u>DO NOT</u> want to hear?				
	 Other employees 			X	
	 Client / patients / residents / families 		X		
	The general public	X			
	 Other (specify) Management 		X		
(c)	Have contact with very upset or very angry:				
	 Clients / patients / residents / families (not other workers) 		X		
	 Outside groups (not other workers) 	X			
	General public	X			
	Other employees		X		
	 Management 	X			
-	 Physicians 	X			
-	• Other (specify)				
(d)	Have contact with extreme / special needs clients / patients / residents?				
	Specify:		X		
(e)	Talk with clients / patients / residents to:				
	 Get information from them 			X	
-	 Inform them 			X	
-	Counsel them				
	 Devise mutual goals / objectives with them 		X		
-	Check on their progress		X		
(f)	Talk with families to:				
	 Get information from them 			X	
	 Inform them 			X	
	Counsel them				
-	 Devise mutual goals / objectives with them 		X		
	Check on their progress	X			
(g)	Talk with physicians to:				
_	 Get information from them 	X			
-	 Inform them 	X			
-	 Devise mutual goals / objectives with them 	X			
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Section 10 – WORKING RELATIONSHIPS (cont'd)

HOV	V OFTEN DOES YOUR JOB REQUIRE YOU TO:	Alm	Sometimes	Often	Most of the time
(h)	Talk with general public to:				
	Provide information		X		
	 Respond to questions 		X		
	 Make presentations 	X			
(i)	Talk with other employees to:				
	Get information from them				X
	Inform them				X
	Counsel / <i>persuade</i> them		X		
	 Give them advice on work procedures 			X	
	 Get advice from them on work procedures 		X		
	 Get cooperation from other parts of the organization on projects and pro 	ygrams	X		
	• Other (specify)				
(j)	Talk to vendors, contractors, consultants, government agencies and other ex	ternal groups or organizations to:			
	 Get information from them 			X	
	Confer with peer professionals		X		
	 Inform them 			X	
	 Arrange for services 		X		-
	 Devise mutual goals / objectives with them 	X			-
	Lead meetings	X			
	Check on their progress	X			
	• Other (specify)				
(k)	Other (specify):				
DVI	**************************************	******			
	sponses to the question:	OMMENTS (<u>must</u> be completed if "Incomple	te" or "No" is s	elected):	:
	• / T / T X7 X7				
ou ag	ree with the responses:				

Section 11 – IMPACT OF ACTION

			mpact of action occurring when c the extent of the losses.	carrying out the duties of the job. Consider the	9
When carrying out your job du and not considered as carelessn				t or an outcome on the following? Such effects a	re typic
Injury or discomfort of others If yes, please provide an examp	ble(s):			Is an impact likely? Yes	No
Embarrassment in public, clien If yes, please provide an examp • Scheduling errors may real	ole(s):		nployee relations nts/patients/residents/families.	Is an impact likely? Yes 🖂	No
Delays in processing or handlin If yes, please provide an examp • Scheduling errors may de	ole(s):	·	ees	Is an impact likely? Yes 🖂	No [
Actions which impact on depar If yes, please provide an examp • Improper maintenance of	ole(s):	-		Is an impact likely? Yes 🖂	No [
Damage to equipment / instruments If yes, please provide an example(s):				Is an impact likely? Yes	No
Loss of or inaccurate informati If yes, please provide an examp • Inaccurate data collection	ole(s):	curacy of billing.		Is an impact likely? Yes	No
 Financial losses including with If yes, please provide an examp Inaccurate submission of 	ole(s):	-	nds	Is an impact likely? Yes 🖂	No
Other – If yes, please provide an examp	ble(s):			Is an impact likely? Yes	No
RVISOR'S COMMENTS – IM			****	******	
e responses to the question: 1 agree with the responses:	Complete	☐ Incomplete ☐ No	COMMENTS (<u>must</u> be com	npleted if "Incomplete" or "No" is selected):	
				Supervisor's Initials:	
	a dudan /Mau AC			$\mathbf{D}_{\mathbf{a}} \approx 15 \text{ of } 26$	

Section 12 – LEADERSHIP/SUPERVISION

Purpose:This section gathers information on the requirements to su direction to enable them to carry out their job.	pervise others, lead others and / or provide functional guidance or technical
Leadership refers to the requirements of the job to supervise others, lead other carry out their job. Do not include clients / patients / residents.	rs, provide functional guidance or provide technical direction to enable other employees to
Specify any jobs or work group as appropriate, under one or more of these cat	tegories. Check all that apply and provide examples.
	Examples
\boxtimes Familiarize new employees with the work area and processes	Staff
\boxtimes Assign and/or check work of others doing work similar to yours	Staff
Lead a project team, prioritize tasks, assign work, monitor progress to achieve planned outcome(s)	
Provide functional advice / instruction to others in how to carry out work tasks	Staff
Provide technical direction as an expert in a field in order for others to carry out their primary job responsibilities	Staff
Provide input to appraisal, hiring and/or replacement of personnel	Staff
Coordinate replacement and/or scheduling of employees	
Supervise a work group; assign work to be done, methods to be used, and take responsibility for all the group	
Supervise the work, practices and procedures of a defined program	
Supervise the work, practices and procedures of a department	
Provide counseling and/or <i>coaching</i> to others	Staff
Provide health promotion / outreach (teaching / instruction)	
Other (specify)	
**************************************	**************************************
e the responses to the question:	
you agree with the responses: Yes No	
	Supervisor's Initials:
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Section 13 – PHYSICAL DEMANDS

Purpose:	This section gathers information on the physical effort and for the accurate hand/eye or hand/foot coordination required on a regular basis in your job.
	ni your job.

- What **physical effort** is required on a **typical** basis for your job? Please provide examples that are applicable to your job. (a)
 - Duration means individual periods of **uninterrupted time** (except for scheduled breaks) i.e. how long you have to perform the activity each time.
 - Frequency means how often each activity occurs within the day.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). Percentages may not add up to 100% (due to simultaneous activities).

Place a checkmark in the chart below indicating the duration, frequency and weight of the activity. Only indicate weight where applicable.

Light weight – up to 9 kg / 20 lbs

Medium weight – over 9 kg / 20 lbs **Heavy weight** – over 23kg / 50 lbs

Occasional - means the activity occurs once in a while - less than 50% of the time

Frequent – means the activity occurs every day – over 75% of the time

Regular – means the activity occurs often – between 50% - 75% of the time

Exertions that are infrequent or that are not typical of the performance of the job should not be considered.

	DURATION				WEIGHT
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent	Light, Medium, Heavy (specify)
Computer operation	70 – 90%			X	
Sitting	70 - 90%			X	
Walking	5 - 20%		X		
Standing	5 - 20%		X		
Repetitive motion	70 - 90%			X	
Filing/sorting/photocopying/scanning/faxing	5 - 20%		X		

Section 13 – PHYSICAL DEMANDS (cont'd)

(b) Does your work require **accurate hand/eye or hand/foot coordination**? Please provide **examples** that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). Percentages may not add up to 100% (due to simultaneous activities).

Examples: keyboard skills, repairing fine instruments/equipment; floor polishers; folding laundry; mechanical; plumbing; giving injections; dispensing oral medications; lawn mowers; sorting mail; electrical; driving; drafting; using long-handled tools such as mops and shovels; stocking shelves; positioning patients and equipment; carpentry.

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

Occasional	- means the activity occurs once in a while - less than 50% of the time
Regular	- means the activity occurs often - between 50% - 75% of the time
Frequent	- means the activity occurs every day - over 75% of the time

	DURATION	FREQUENCY		
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent
Computer operation	70 - 90%			X
Filing/sorting/photocopying/scanning/faxing	5 - 20%		X	
Writing	5 - 15%			X
Messaging	10 - 50%			X

SUPERVISOR'S COMMENTS – PHYSICAL DEMANDS

Are the responses	to the	question:
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Complete Incomplete

COMMENTS (<u>must</u> be completed if "Incomplete" or "No" are selected):

Do you agree with the responses:

Yes No

Supervisor's Initials: _____

Section 14 – SENSORY DEMANDS

Purpose: This section gathers information on the frequency and duration of sensory demands required by your job.

(a) What **Visual Effort** is required on a **concentrated** basis in your job? Please provide **examples** that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). Percentages may not add up to 100% (due to simultaneous activities).

Duration means individual periods of **uninterrupted time** (except for scheduled breaks) – i.e. how long you have to perform the activity each time.

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

Frequency means **how often** each activity occurs within the day or week.

Occasional	- means the activity occurs once in a while - less than 50% of the time
Regular	– means the activity occurs often – between 50% - 75% of the time
Frequent	– means the activity occurs every day – over 75% of the time

	DURATION	FREQUENCY		
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent
Computer operation	70 - 90%			X
Reading	25 - 90%			X
Filing/sorting/photocopying/scanning/faxing	5 - 20%		X	
Messaging	10 - 50%			X
Writing	5 - 15%			X
	I		I	

Section 14 – SENSORY DEMANDS (cont'd)

(b) Does your job require that you **Listen Attentively**? Please provide **examples** that are applicable to your job.

Indicate the duration of time that the activity is present during the normal workday or shift (e.g., for an 8 hour shift – 6 hours = 75%; 4 hours = 50%; 2 hours = 25%; 1 hour = 12%; 1/2 hour = 6%). Percentages may not add up to 100% (due to simultaneous activities).

Place a checkmark in the chart below indicating the frequency of occurrence over a year.

- **Examples**: taking dictation, counseling; negotiating; taking minutes of meetings; taking telephone messages; operating a switchboard; alarm systems; mechanical/equipment sounds; taking directions or instructions; observing clients/patients/residents.
- Duration means individual periods of **uninterrupted time** (except for scheduled breaks) i.e. how long you have to perform the activity each time.
- Frequency means how often each activity occurs within the day or week.

Occasional	- means the activity occurs once in a while - less than 50% of the time	
Regular	- means the activity occurs often - between 50% - 75% of the time	
Frequent	- means the activity occurs every day - over 75% of the time	

	DURATION	FREQUENCY		
ACTIVITY EXAMPLES	Approximate % of time/day	Occasional	Regular	Frequent
Communication	50 - 90%			X
Taking minutes at meetings	0 - 10%	X		

Section	n 14 – SENSORY DEMANDS (cont'd)		
(c)	Must attention be shifted frequ	ently from one job d	etail to another?	
•	Examples: keyboarding and answering the telephone; dictatyping; repairing and listening to equipment			
	Yes 🖂 No			
	If yes, please give examples :			
	♦ Answering phone, compute	ter operation, troub	leshooting software issu	es and answering questions from staff, clients and managers.

	RVISOR'S COMMENTS – SEI			COMMENTS (must be completed if "Incomplete" or "No" are selected):
	e responses to the question: u agree with the responses:	Complete	Incomplete No	
				Supervisor's Initials:
Job #4	455 – Senior Home Care Sch	eduler (May 16, 2	2024)	Page 21 of 26

Section 15 – WORKING CONDITIONS

Purpose:	This section gathers information on the undesirable or disagreeable environmental conditions or hazards under which the job is carried
	out.

(a) Are you exposed to some degree of unpleasantness in the day-to-day activities of your job? Check all conditions that apply to you, and indicate only one of "occasional", "regular", or "frequent".

Occasional
Regular- means the condition occurs once in a while - less than 50% of the time
- means the condition occurs often - between 50% - 75% of the timeFrequent- means the condition occurs every day - over 75% of the time

CONDITION (specify if applicable)	Occasional	Regular	Frequent
Blood / body fluids			
Chemical substances (specify) toner	X		
Cold			
Congested workplace			
Dust			
Extreme temperature			
Foul language	X		
Grease			
Head lice			
Heat			
Inadequate lighting			
Inadequate ventilation			
Insects, rodents, etc.			
Interruptions			X
Isolation			
Latex			
Moisture			
Mold			
Multiple deadlines			X
Noise	X		
Odor			
Oil			
Radiation exposure (specify)			
Second-hand smoke			
Soiled linens			
Steam			
Transporting or handling human remains			
Travel			
Vibration			
Other (specify)			

Section 15 – WORKING CONDITIONS (cont'd)

(b) Is there some degree of exposure to hazards in the day-to-day activities of your job? Check all hazards that apply to you, and indicate only one of "occasional", "regular", or "frequent".

Occasional	- means the condition occurs once in a while - less than 50% of the time
Regular	- means the condition occurs often - between 50% - 75% of the time
Frequent	- means the condition occurs every day - over 75% of the time

CONDITION (specify if applicable)	Occasional	Regular	Frequent
Abusive clients			
Blood / body fluids			
Chemical substances (specify) toner	X		
Traveling in inclement weather			
Excessive / unpredictable weights			
Exposure to infectious disease (specify)			
Extreme noise			
Faulty / inadequate equipment			
Personal injury			
Personal safety at risk due to isolation			
Radiation exposure (specify)			
Sharp objects			
Small aircraft			
Steam			
Verbal and/or physical abuse	X		
Violence			
Working from heights			
Other (specify)			

Section	15 – WORKING CONDITIONS	S (cont'd)		
(c)	Do you have to take certain training precaution(s) normally taken.)	ing, precautions or	wear protective clothing	to avoid a work injury? (Check one and provide an explanation or example of the type of
	Yes 🖂 No 🗌]		
	Please explain your answer:			
	 Personal Protective Equipm Transfer, Lifting, Reposition Workplace Hazardous Mate 	ning (TLR)	System (WHMIS)	
		******	*****	******
SUPER	RVISOR'S COMMENTS – WOR	RKING CONDITI	ONS	COMMENTS (must be completed if "Incomplete" or "No" are selected):
Are the	e responses to the question:	Complete	Incomplete	
Do you	agree with the responses:	Yes	🗌 No	
				Supervisor's Initials:

	n 16 – OTHER COMMENTS					
lease	add any additional information or comments and reference the specific JFS se	ection and question as appropriate.				
	n 17 – SIGNATURES					
ι)	Single job submission: NAME: (Please Print Legibly):					
	SIGNATURE:	DATE:				
))	Group submission (NAMES OF EMPLOYEES DOING THE SAME JOB)	Group submission (NAMES OF EMPLOYEES DOING THE SAME JOB). Please print your name, then sign:				
	NAME:	SIGNATURE:				
	NAME:	SIGNATURE:				
	NAME:	SIGNATURE:				
	NAME:	SIGNATURE:				
	NAME:	SIGNATURE:				
	NAME:	SIGNATURE:				
	NAME:	SIGNATURE:				
	DATE:					

ection 18 – O	OUT-OF-SCOPE SUPERVI	SOR'S COMMENTS	
ase add any	additional information or con	mments and reference the specific JFS section and question as appr	opriate.
mediate Out	t-of-Scope Supervisor		
Nama	e: (Please print legibly)		
Name	. (Trease print regiony)		_
Signat	ture:		_
Job Ti	itle		
500 11			_
Depar	rtment:		_
Work	Phone Number:		
			_
E-Mai	il Address:		_
Date:			
			_

Appendix A Sample Key Activity Summary Statements

A

- Accounting
- Accounting operation
- Activities and events
- Administration and communication
- Administration duties
- Administrative activities
- Administrative functions
- Administrative procedures
- Administrative support to executive levels
- Admission, discharges and transfers
- Analysis and detection of epidemics
- Assessment and diagnosis
- Assists with training programs

B

- Budget activities
- Budget administration
- Budget and financial management
- Budget and professional development
- Budget and unit administration
- Budget management
- Budget preparation and control
- Budget unit administration

С

- Carpentry functions
- Cleaning designated areas

- Cleaning functions
- Clerical duties
- Clinical and patient pastoral services
- Clinical nursing practice
- Clinical pharmacy
- Clinical practice
- Clinical services
- Coding and abstracting
- Collaboration and Education
- Committee and coordination activities
- Committee and professional development
- Committee involvement
- Committee participation
- Committee representation
- Committees and communication
- Committees and community liaison
- Committees and meetings
- Communication and coordination
- Communications and public relations
- Community involvement
- Community resources and liaison
- Compiling reports and statistics
- Consultation
- Consultation and collaboration
- Consultation and program development
- Consultation with team
- Contact with medical staff
- Contact with vendor representatives
- Continuing education

- Control and allocation of beds
- Control of expenditures and government regulations
- Coordination and communication
- Coordination of health services functions
- Coordination of internal and external health care professionals
- Counseling
- Counseling and patient education
- Counseling, treatment and referrals

D

- Daily accounts receivable functions
- Department and administrative activities
- Department management
- Development of departments
- Development of nursing education programs
- Development of quality assurance programs
- Diagnosis
- Discharge planning
- Dispensing drugs and monitoring patient profiles
- Drug distribution
- Drug selection and information services

E

• Education

- Education (non patient)
- Education and research
- Education consultant
- Education program implementation
- Educational and professional development
- Emergency procedures
- Enforces security, fire and safety regulations
- Equipment testing
- Evaluates radiographs for quality
- Evaluation

F

- Financial and department planning
- Financial management
- Financial systems and controls
- First aid
- Food distribution
- Food preparation
- Food service and nutritional services

G

• General office duties

H

- Health records and quality assurance
- Hospital management
- Housekeeping activities
- Human resource and budget management
- Human resource functions
- Human resources management

Ι

- Installations
- Investigations

L

- Laboratory Aide functions
- Laboratory technical functions
- Labour relations functions
- Laundry operations
- Lawn and garden maintenance
- Life safety programs and services

\mathbf{M}

- Mail and filing
- Maintains directory and files
- Maintains inventory control
- Maintenance and administration
- Maintenance and cleanliness
- Maintenance and committee work
- Maintenance and trouble shooting
- Maintenance of equipment
- Maintenance of records
- Maintenance of telephone and records
- Management of department
- Management of Health Records Department
- Management of laboratory
- Management of systems contractors and suppliers
- Management of the library
- Management of volunteers
- Materials management programs
- Media relations
- Medical management

- Menu board maintenance
- Mobilization and transporting of patients
- Monitors entry and exit of visitors/patients in and out of hospital

Ν

- Narcotic and controlled drugs
- Narcotic control drug audit
- Nursing care process
- Nutritional and dietary assessment

0

- Occupational therapy program
- Ongoing health program administration
- Operates cash register
- Ordering supplies
- Ordering supplies and inventory
- Orientation
- Orientation of new staff
- Other secretarial functions

Р

- Painting functions
- Participation in committees
- Patient care
- Performs electrical circuit installations and completes electrical change requests
- Performs laboratory test procedures
- Performs preventative maintenance
- Performs radiographic examinations
- Pharmacy budget and committees
- Pharmacy functions
- Physiotherapy program
- Planning and organizing

- Planning and organizing carpentry activities
- Planning and organizing of daily painting activities
- Planning and organizing plumbing activities
- Planning and unit administration
- Plant maintenance
- Plant operations
- Play therapy
- Plumbing functions
- Policy and procedure development
- Preparation of annual budgets
- Prepares and writes programs
- Processing of doctors orders
- Production reports and records
- Professional development
- Professional growth
- Professional standards
- Program development
- Protection of hospital building and premises
- Provides assistance to departments on request
- Provides information and Library Services
- Provides physical care to patients
- Psycho-social assessment and counseling
- Public inquires
- Public relations
- Pulmonary function testing
- Purchasing activities

Q

- Quality assurance and audit
- Quality assurance and maintenance of equipment
- Quality assurance/control
- Quality control and preventative maintenance

R

- Receipt and delivered items
- Reception and telephone
- Receptionist functions
- Recording and monitoring results
- Releasing information
- Repairs and maintenance to equipment
- Report production
- Reporting and communication
- Reporting and documentation
- Reporting the test results
- Reports and records information required by nursing staff
- Research
- Research and education
- Research into hospital activities
- Respiratory care
- Responds to incoming/outgoing telephone calls and inquires
- Reviewing test results

S

- Scheduling and coordination activities
- Scheduling and processing

- Scoring and interpretation
- Secretarial functions
- Selects, acquires and organizes library materials
- Social work functions
- Sterile product preparation
- Strategic planning
- Supervises activities
- Supervises technicians
- Supervision
- Surveillance of nursing units
- Systems development process
- Systems planning and maintenance

Т

- Teaching and education
- Telephone and reception
- Test administration
- Testing procedure
- Therapeutic counseling and treatment
- Training
- Transcription of medical reports

U

- Unit administration
- Unit management
- Unit nursing specialized activities
- Unit/technical management

W

• Word processing and typing function